

Aiwyn Experience

The unified client portal for modern accounting firms.

Aiwyn Experience gives your firm a branded unified client portal, one place where clients sign, share, pay, and communicate with their accountant instead of navigating a different tool for every task. No more stitched-together solutions or duplicate workflows. Engagements, requests, delivery, and payments flow together in one place.

Simplify delivery and operations across every service line.

Firms that switch to Aiwyn Experience replace nearly a dozen disconnected client-facing tools with one unified system that actually works the way your team does.



Engagement Letters

Connect scope and compliance in a branded digital flow that gets clients signed and your team moving faster.



Request Lists

Organize deliverables, responses, and statuses in one place. Cut email sprawl, improve visibility, and keep projects moving to confident completion.



Organizers

Turn any signed engagement into a structured project with linked task lists, keeping delivery on track from day one.



File Sharing

Securely centralize firm and client files in a SharePoint-powered system with built-in governance.



Deliverables

Deliver final work through the portal with automatic client notifications, from document intake to finished product. Return delivery is on the way.

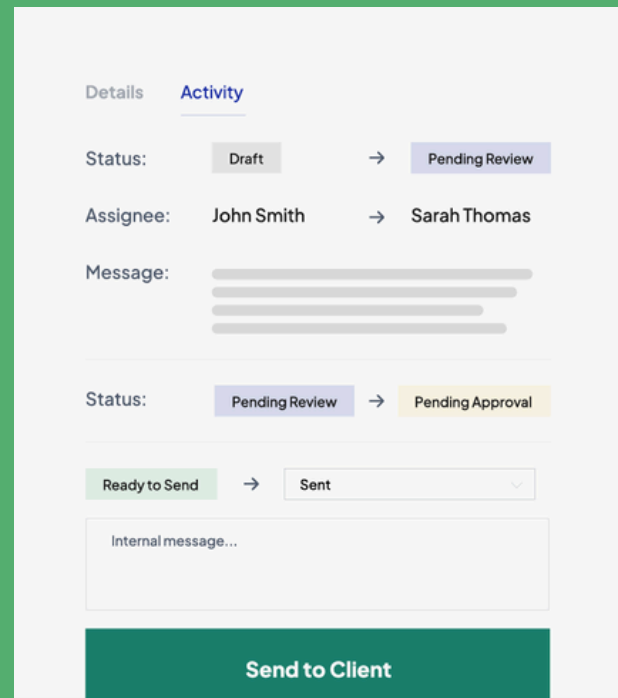


Payments

Collect invoices faster, automate payment schedules, and give clients a seamless way to pay directly through the portal.

“Aiwyn is pushing the client experience and making that as smooth and enjoyable of a process as possible. You can just see it in their portal vs. any other portal.”

Business Solutions Architect, Top 300 firm



How firms create measurable impact

Purpose-built for multi-office firms, Aiwyn Experience automates workflows, cuts overhead, and gives your firm a foundation it can actually grow on.

Unlock revenue sooner

Invoice payments processed up to 50% faster, so signed scopes turn into dollars without delay.

Delight clients from day one

Engagement letters completed 1.5x faster than manual processes, so onboarding is a first impression worth making.

Protect your bottom line

Link approvals directly to payments to reduce AR aging and cut collection time. Firms that keep AR 90+ days below 10% see fewer write-offs and stronger margins.

Scale client satisfaction

Replace nearly a dozen disconnected client-facing tools with one Unified Client Portal that reduces overhead and raises the bar on every interaction.

[Schedule a demo](#)